HYPERFINE, INC.
STRATEGY COMMITTEE CHARTER

(Effective as of March 12, 2026)

I. Purpose

The Strategy Committee (the "Committee") is appointed by the Board of Directors (the "Board") of Hyperfine, Inc. (the "Company") to assist the Board in overseeing the development, refinement, and execution of the Company's corporate strategy and long-term value-creation plan; to monitor key strategic opportunities and risks; and, within limits delegated by the Board, to approve certain non-binding transaction documents and pricing-related matters and to direct due diligence and investigation of strategic opportunities.

II. Membership

- The Committee will consist of not fewer than two directors. The Board or the Committee may appoint a Chair of the Committee, as desired.
- Members will be appointed and may be removed by the Board.
- The Committee may form and delegate authority to subcommittees as it deems appropriate, including a pricing subcommittee.

III. Meetings and Operations

- The Committee will meet as needed in the discretion of the Committee. Both members constitute a quorum; actions may be taken only by unanimous vote of members present unless the Board specifies otherwise. Should any member of the Committee be incapacitated or otherwise unavailable to participate in any meeting of the Committee (in person or by proxy), such member's vacancy may be filled by one of the remaining members of the Board, and such replacement shall serve in such member's stead on the Committee.
- The Committee may request that the Chair of the Board, the Chief Executive Officer, other members of management, and external advisors attend meetings.
- The Committee will maintain minutes and report regularly to the Board on material matters, recommendations, and actions taken under delegated authority.
- The Committee will meet in executive session without management present when appropriate.

IV. Responsibilities

The Committee's responsibilities include the following, which may be modified by the Board from time to time. Items are ordered to emphasize the Committee's strategic oversight mandate.

- Strategy and Long-Term Planning.
    - Oversee management's development, refinement, and implementation of the Company's corporate strategy and long-term plan.
    - Review and assess, as deemed necessary and appropriate by the Committee, significant opportunities and challenges affecting the Company's strategic objectives, including industry dynamics, competitive positioning, innovation, technology, and regulatory trends.

- Review progress against strategic goals, provide feedback on execution, and recommend course corrections as appropriate.

- Capital Allocation; Fundraising Alternatives.

  - Review and recommend capital allocation priorities (organic investment, R&D, capital expenditures, balance-sheet management).
  - Review the Company's capital structure, liquidity, credit profile, and financing plans; monitor alignment of financial policy with the Company's strategy and risk appetite.
  - Provide oversight and guidance with respect to the focus, evaluation, and formulation of preliminary terms with respect to any Company fundraising efforts (such as registered offerings, private placement offerings and debt financings arrangements).

- Risk and Organizational Readiness Related to Strategy.

  - Consider significant strategic, financial, operational, and reputational risks associated with the Company's strategy and major initiatives, coordinating with other Board committees as appropriate.
  - Review, as deemed necessary and appropriate by the Committee, organizational capabilities, including talent, incentives, and governance structures, that support strategy execution.

- Advisors, Information, and Due Diligence.

  - Direct, and oversee the scope and results of, appropriate strategic reviews, and due diligence relating to significant opportunities.
  - Retain, oversee, and terminate independent advisors (including financial, technical, and other experts) as the Committee deems necessary, and approve related fees and engagement terms.

- Strategic Transactions and Partnerships.

  - Review with management the pipeline of significant strategic opportunities, including potential mergers, acquisitions, divestitures, joint ventures, minority investments, partnerships, licensing, and similar arrangements.
  - Evaluate the strategic fit, value drivers, financial impact, integration risks, and alternatives for such opportunities; oversee the Company's focus, evaluation, and formulation of preliminary terms with respect to any potential transaction, and provide recommendations to the Board where Board approval is required.

- Approvals Under Board Delegations.

  - Within limits and thresholds established by the Board in the Company's financial/transaction authority policy or specific resolutions, approve:

    - Non-binding indications of interest, term sheets, letters of intent, exclusivity agreements, confidentiality agreements, and other gating or interim documents for strategic transactions.

- Engagement terms for financial advisors, underwriters, placement agents, dealers, and other transaction-related advisors.
- Act as the pricing committee for the Company's at-the-market (ATM) offering program and, as applicable, approve the timing, price, manner, and amount of issuances and related documentation.
- If and when the Board approves the Company pursuing a non-ATM offering, including potential registered offerings and private placement offerings, and the parameters thereof, carry out the typical duties of a pricing committee (e.g., determining the exact size, timing, underwriters/placement agents, and pricing for such offering), subject to the parameters approved by the Board for any such particular offering.
- Establish and oversee any subcommittee(s), including a pricing subcommittee, to act within delegated authority between meetings.

- For the avoidance of doubt, any definitive agreements for mergers, acquisitions, divestitures, joint ventures, financings or other strategic transactions must be submitted to and approved by the full Board unless the Board expressly provides otherwise in a specific resolution.

- Coordination and Reporting.

  - Coordinate, as appropriate, with the Audit, Compensation, and Nominating and Corporate Governance committees on matters of overlapping responsibility (e.g., risk oversight, incentive alignment, governance of strategic initiatives).
  - Report to the Board on significant developments, recommendations, approvals granted under delegated authority, and outcomes of strategic reviews or due diligence. The report may be written or an oral report by a Committee member.

V. Charter Review

- The Committee will review and assess the adequacy of this Charter over time and recommend any proposed changes to the Board for approval.

VI. No Limitation

- The Committee may perform any other activities consistent with this Charter, the Company's bylaws and governing law that the Committee deems appropriate.
- While the Committee has the responsibilities and authority set forth in this Charter, it is not the duty of the Committee to manage the Company's operations. The Committee's role is one of oversight and advice, recognizing that management is responsible for preparing strategic plans and executing day-to-day activities.
- Nothing in this Charter limits the authority of the Board to act on any matter, or the ability of the Board to establish special committees for particular purposes when appropriate.