

HYPERFINE

Hyperfine & Liminal Corporate Presentation

September 2021

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Legal Disclaimer

This presentation is for informational purposes only and has been prepared to assist interested parties in making their own evaluation with respect to the proposed business combination ("Business Combination") by and among HealthCor Catalio Acquisition Corp. ("HealthCor" or the "Company"), Hyperfine, Inc. ("Hyperfine") and Liminal Sciences, Inc. ("Liminal"). The information contained herein does not purport to be all-inclusive and none of HealthCor, Hyperfine or Liminal, or any of their respective affiliates, or any of their control persons, officers, directors, employees or representatives makes any representation or warranty, express or implied, as to the accuracy, completeness or reliability of the information contained in this presentation. It is not intended to form the basis of any investment decision or any other decision in respect of the Business Combination. You should not construe the contents of this presentation as investment, legal, business or tax advice. You should consult with your own counsel, financial advisor and tax advisor as to legal, business, financial, tax and related matters concerning the matters described herein.

Important Information about the Business Combination and Where to Find It

In connection with the proposed Business Combination, HealthCor has filed with the Securities and Exchange Commission (the "SEC") a registration statement on Form S-4 (the "Registration Statement"), which includes a preliminary proxy statement/prospectus and will include a definitive proxy statement/prospectus, and certain other related documents, which will be both the proxy statement to be distributed to holders of HealthCor's ordinary shares in connection with HealthCor's solicitation of proxies for the vote by HealthCor's shareholders with respect to the Business Combination and other matters as may be described in the Registration Statement, as well as the prospectus relating to the offer and sale of the securities of HealthCor to be issued in the Business Combination. HealthCor's shareholders and other interested persons are advised to read the preliminary proxy statement/prospectus included in the Registration Statement and the amendments thereto and the definitive proxy statement/prospectus, when available, as well as other documents filed with the SEC in connection with the Business Combination, as these materials will contain important information about the parties to the Business Combination Agreement, HealthCor and the Business Combination. After the Registration Statement is declared effective, the definitive proxy statement/prospectus and other relevant materials for the Business Combination will be mailed to shareholders of HealthCor as of a record date to be established for voting on the Business Combination and other matters as may be described in the Registration Statement. Shareholders will also be able to obtain copies of the preliminary proxy statement/prospectus, the definitive proxy statement/prospectus, and other documents filed with the SEC that will be incorporated by reference therein, without charge, once available, at the SEC's web site at www.sec.gov. In addition, the documents filed by HealthCor may be obtained free of charge from HealthCor's website at www.hccspac.com or by written request to HealthCor at ir@hccspac.com.

Participants in the Solicitation

HealthCor and its directors and executive officers may be deemed participants in the solicitation of proxies from HealthCor's shareholders with respect to the Business Combination. You can find information about HealthCor's directors and executive officers and their ownership of HealthCor's securities in the Registration Statement for the Business Combination, which is available free of charge at the SEC's web site at www.sec.gov. Additional information regarding the interests of such participants is contained in the Registration Statement.

Hyperfine, Liminal and their respective directors and executive officers may also be deemed to be participants in the solicitation of proxies from the shareholders of HealthCor in connection with the Business Combination. A list of the names of such directors and executive officers and information regarding their interests in the Business Combination is contained in the Registration Statement.

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Forward-Looking Statements

This presentation includes "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. HealthCor's, Hyperfine's and Liminal's actual results may differ from their expectations, estimates and projections and consequently, you should not rely on these forward-looking statements as predictions of future events. Words such as "expect," "estimate," "project," "budget," "forecast," "anticipate," "intend," "plan," "may," "will," "could," "should," "believes," "predicts," "potential," "continue," and similar expressions (or the negative versions of such words or expressions) are intended to identify such forward-looking statements. These forward-looking statements include, without limitation, the Company's, Hyperfine's and Liminal's expectations with respect to future performance, development and commercialization of products and services, potential regulatory approvals, and anticipated financial impacts and other effects of the Business Combination, the satisfaction of the closing conditions to the Business Combination, the completion of the Business Combination, and the size and potential growth of current or future markets for, and the potential benefits of, Hyperfine's, Liminal's and the combined company's products and services. These forward-looking statements involve significant risks and uncertainties that could cause the actual results to differ materially from the expected results. Most of these factors are outside HealthCor's, Hyperfine's and Liminal's control and are difficult to predict. Factors that may cause such differences include, but are not limited to: (1) the ability of HealthCor, Hyperfine and Liminal to meet the closing conditions in the Business Combination Agreement, including due to failure to obtain approval of the shareholders of HealthCor, Hyperfine and Liminal or certain regulatory approvals, or failure to satisfy other conditions to closing in the Business Combination Agreement; (2) the occurrence of any event, change or other circumstances, including the outcome of any legal proceedings that may be instituted against HealthCor, Hyperfine or Liminal following the announcement of the Business Combination Agreement and the transactions contemplated therein, that could give rise to the termination of the Business Combination Agreement or could otherwise cause the transactions contemplated therein to fail to close; (3) the inability to obtain or maintain the listing of the combined company's Class A common stock on the Nasdaq Stock Market, as applicable, following the Business Combination; (4) the risk that the Business Combination disrupts current plans and operations as a result of the announcement and consummation of the Business Combination; (5) the inability to recognize the anticipated benefits of the Business Combination, which may be affected by, among other things, competition and the ability of the combined company to grow and manage growth profitably and retain its key employees; (6) costs related to the Business Combination; (7) changes in applicable laws or regulations; (8) the inability of the combined company to raise financing in the future; (9) the success, cost and timing of Hyperfine's, Liminal's and the combined company's product development activities; (10) the inability of Hyperfine, Liminal or the combined company to obtain and maintain regulatory clearance or approval for their products, and any related restrictions and limitations of any cleared or approved product; (11) the inability of Hyperfine, Liminal or the combined company to identify, in-license or acquire additional technology; (12) the inability of Hyperfine, Liminal or the combined company to maintain Hyperfine's or Liminal's existing or future license, manufacturing, supply and distribution agreements; (13) the inability of Hyperfine, Liminal or the combined company to compete with other companies currently marketing or engaged in the development of products and services that Hyperfine or Liminal is currently marketing or developing; (14) the size and growth potential of the markets for Hyperfine's, Liminal's and the combined company's products and services, and each of their ability to serve those markets, either alone or in partnership with others; (15) the pricing of Hyperfine's, Liminal's and the combined company's products and services and reimbursement for medical procedures conducted using Hyperfine's, Liminal's and the combined company's products and services; (16) Hyperfine's, Liminal's and the combined company's estimates regarding expenses, future revenue, capital requirements and needs for additional financing; (17) Hyperfine's, Liminal's and the combined company's financial performance; (18) the impact of COVID-19 on Hyperfine's and Liminal's businesses and/or the ability of the parties to complete the Business Combination; and (19) other risks and uncertainties indicated from time to time in the proxy statement/prospectus relating to the Business Combination, including those under "Risk Factors" in the Registration Statement, and in HealthCor's other filings with the SEC. HealthCor, Hyperfine and Liminal caution that the foregoing list of factors is not exclusive, and they caution readers not to place undue reliance upon any forward-looking statements, which speak only as of the date made. HealthCor, Hyperfine and Liminal do not undertake or accept any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements to reflect any change in its expectations or any change in events, conditions or circumstances on which any such statement is based.

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Industry and Market Data

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Hyperfine History, Vision and Overview

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**The best way to predict
the future is to make it”**

Jonathan M. Rothberg
Vice Chairman and Founder

Our mission:

To provide affordable and accessible imaging, sensing, and guided robotic intervention to revolutionize healthcare for people around the world.

Hyperfine and Liminal are expected to be the third and fourth companies to go public from the 4C family

HYPERFINE

Butterfly
Network

QuantumSi

Our mission

Hyperfine began from our personal experience with the extraordinary power — and many challenges — of conventional MRI. Despite being one of the safest and most informative imaging modalities available, MRI is accessible to just a small percentage of patients. Globally, some 4.7 billion people lack access to any form of medical imaging. For MRI, the picture is even bleaker: the World Health Organization estimates that just 10% of the world's population has access to MRI (2008). Even in the countries in which it is present, MRI is expensive, complicated, and stressful for the patient.

Our core mission at Hyperfine is to provide affordable and accessible imaging, sensing, and guided robotic intervention to revolutionize healthcare for people around the world.

Hyperfine Ecosystem

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8

The Hyperfine ecosystem

Democratizing Imaging, Sensing and Guided Intervention to cover the care continuum

Image
(FDA cleared)



Sense
(in development)



Intervene
(in development)



A full ecosystem solution: Hardware, software, consumables and applications powered by artificial intelligence

Hyperfine has created the next generation of MRI

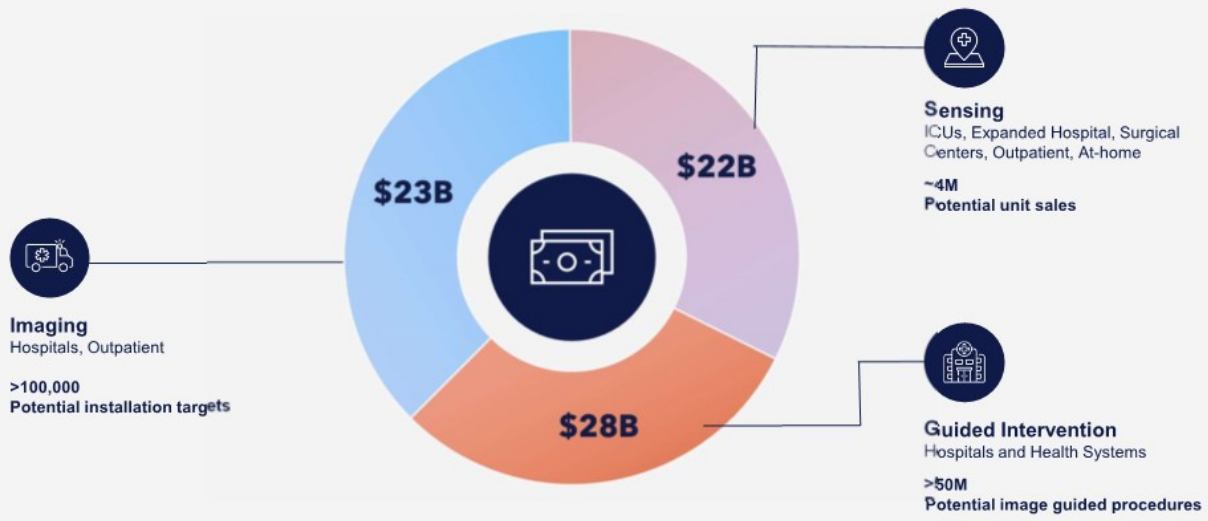


Hyperfine has created the next generation of MRI

MRI 3.0 - FDA Cleared 2020



Estimated \$70+ billion opportunity across the ecosystem



Expected Stakeholder benefits



Patient

- Safer than transport
- Greater comfort and convenience
- Faster diagnosis - Improved quality of care



Physician

- Expedite time to diagnosis and treatment
- Discharge patients sooner



Staff

- Better incorporation into workflow by reducing transportation time and risk
- Ergonomic, intuitive and user friendly interface



Care Center

- Reduced complication rates
- Improved utilization of resources
- Increased revenue from incremental high-field MRI scans and earlier patient discharges



Adverse events occur in
22-46%
of cases
during transport

Numerous challenges with traditional MRI today

High cost limits accessibility



Complex site requirements and upgrades



Scheduling delays lead to longer length of stay



Consumption of valuable personnel resources



Risk of adverse events during transportation



Maintaining connection to life support equipment



Workflow benefits



Traditional MRI workflow (25.8 hours)



Hyperfine workflow (90mins, 94% reduction in total workflow time)



Hyperfine addresses challenges of traditional MRI by bringing MRI to the patient



Emergency Department



Intensive Care Units
and Operating Rooms



Global Health

Safer and easier to use resulting in a faster time to diagnosis and treatment

Hyperfine business model allows for potential widespread adoption

Subscription Model

\$93,960/year

Over \$286,880 - 3 year contract value

Potential robust recurring revenue stream

Software as a Service model could drive significant gross margin

Subscription service includes:

4 contrast sequences (T1, T2, FLAIR, DWI with accompanying ADC map)

Unlimited service and maintenance

Unlimited user training

Hyperfine Cloud PACS with unlimited Cloud archive

Direct delivery to customer

Estimated Hyperfine economic benefits

Financial Benefits analysis based on data from Large Academic Medical Center
*Assumes 2 Scanners - 1 in ED and 1 in ICU

Cost	Amount Saved
ED throughput improvement	\$72,000
ICU LOS and Costs	\$225,000
Transport risks and costs	\$264,000
Annual Total Cost Savings	\$561,000
Annual Hyperfine Cost	\$188,000
Net Annual Cost Savings	\$373,000
Incremental MRI revenue	\$195,000
Net Annual Savings+Revenue	\$568,000





R&D Pipeline

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19

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Innovative R&D engine designed to expand product roadmap

Potential benefits:

 Improved usability	 Expanded Addressable Market
 Lower cost of goods	 Automated Stroke Detection



Liminal will democratize brain sensing

Heart monitors are easy, accurate, and universal



...but access to brain monitors is restricted.

Liminal non-invasive brain vital sensor

Breakthrough AEG Technology designed to unlock access to blood flow and pressure



Non-Invasive

Risk-free use on every patient to enable broader access and earlier diagnosis



Continuous Trend Analysis

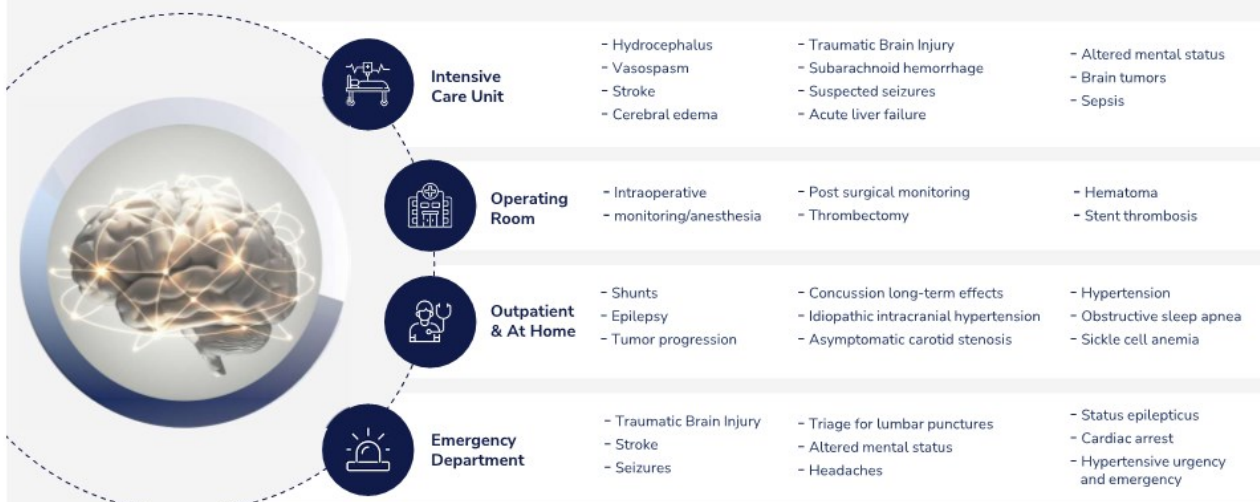
Continuous sensing to build trends for data-backed treatment



Easy to use

Designed to be easy to use for immediate, precise care

Brain-sensing clinical opportunities



Hyperfine's goal is to build an ecosystem across the care continuum

Powered by artificial intelligence

Hyperfine aims to provide affordable care at the patient's side...

Precision when and where it matters



Sense



Image



Intervene



Hyperfine Value Propositions

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25

Hyperfine portable MRI clinical use cases with current platform (V1)

Intensive Care Unit

- Acute Mental Status Change
- Ataxia
- Cerebral Edema
- Cerebrovascular Disease
- Cranial Neuropathy
- Extra Ventricular Drain Placement
- Follow-up Intracranial Hemorrhage
- Follow-up Ischemic Stroke
- Follow-up Hematoma
- Stroke
- Tumor Pre- and Post-Op

Emergency Department

- Blurred Vision
- Cranial Neuropathy
- Dizziness
- Headache
- Numbness
- Stroke
- Tingling
- Traumatic Brain Injury
- Vertigo
- Weakness

Rehabilitation Clinic

- Acute Mental Status Change
- Brain Injury After Fall
- Stroke Recovery

Outpatient

- Atrophy Monitoring
- Hydrocephalus (Shunt Check)
- Multiple Sclerosis

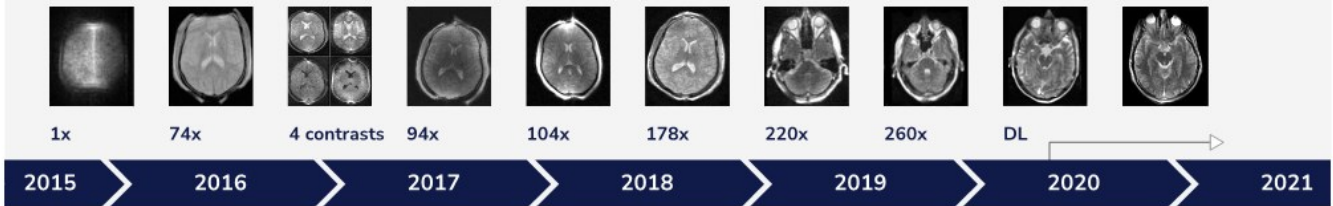
Pediatric

- Brain Volumetrics
- Hypoxic Ischemic Encephalopathy
- Hydrocephalus (Dx and Monitoring)
- Sports Injury
- Suspected Abuse



Image quality progression over time

- Latest sequence developments and recon continue to improve
- DL* reconstruction FDA submission in Q3 2021
- T1, T2 and FLAIR approaching 1.5T image quality



*DL=Deep Learning

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Image quality progression over time: Deep Learning Reconstruction



[Video link](#)

[Video Link](#)

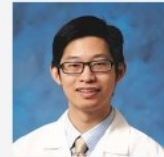
Value Prop | Acute Mental Status Change

ICU Point of Care/Bedside Imaging

- Swoop for Patients with AMS Changes
- Elimination or reduction of patient transport to MRI
- Elimination or reduction of patient adverse events associated with transport
- Cost reduction associated with staffing requirements and patient transport
- Maintain Staffing Levels and Care Levels in the ICU
- Revenue increases associated with High Field MRI outpatient capacity growth
- Reduction in Length of Stay in the ICU



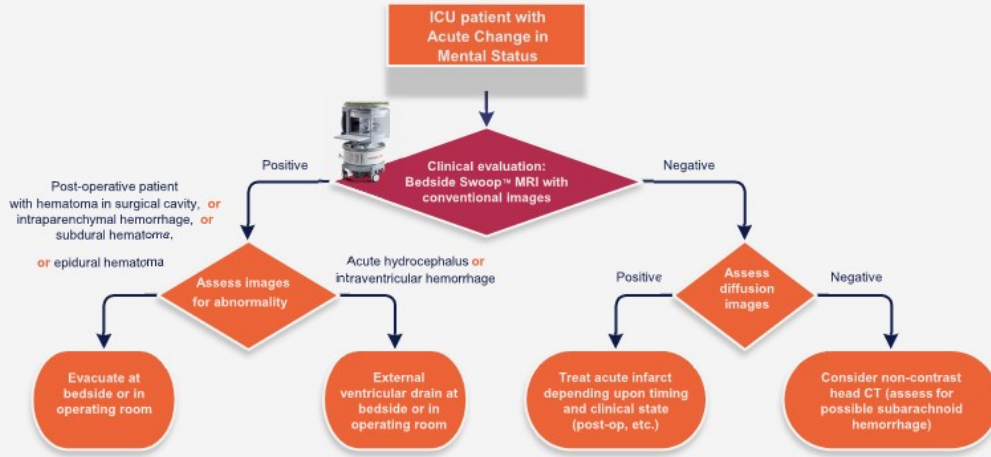
Dr. Fady Charbel
UIC



Dr. Dan
Chow
UC Irvine

Diagnosing and Treating Acute Change in Mental Status in an Intensive Care Unit with the Hyperfine Swoop™

The Swoop™ System allows rapid bedside diagnosis and treatment without patient transport risks and without changing conventional MRI and CT system schedules. Additionally, the Swoop™ system will readily allow for close monitoring and follow-up. **Not possible with conventional MRI.**

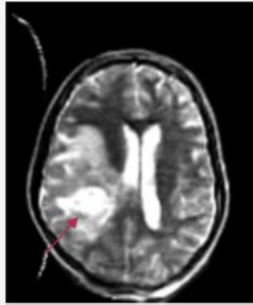


Acute change in mental status in critical situations

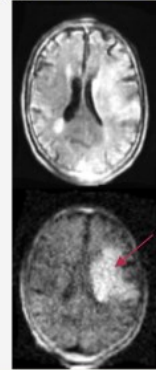
- Intensive Care Units
- Emergency Departments
- Hospital Step-down units

Patients in critical situations require immediate assessment of their mental status via direct imaging in order to establish the etiology of the change. The use of POC MRI (Hyperfine Swoop) enables this by bringing the imaging to the patient. The Swoop scanner readily enables identification of actionable causes of the acute ictus such as: Hemorrhage, Infarct, Extra-axial collection, Acute Hydrocephalus.

Elderly patient following cardiac surgery who did not wake-up in the ICU – Swoop shows large hemorrhage in the brain requiring immediate Neurosurgical evacuation



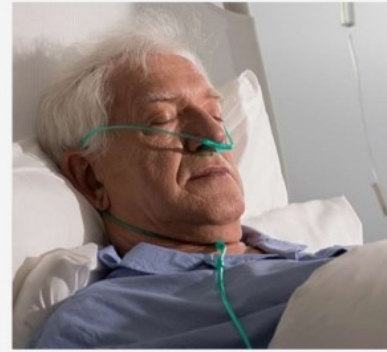
Patient admitted to Neuro ICU with large left sided infarct. Pt is very unstable, and their clinical symptoms are progressing. Swoop scan shows new acute infarct superimposed upon previously documented infarct; pt. treated accordingly



Value Prop | Cerebral Infarction

ED Stroke/AMS Change Point of Care Imaging

- Reduced Time to Clinical Decision/Diagnosis
- Elimination of wait time for High Field MRI
- Potential Elimination/Reduction in Excess Radiation and/or Contrast Administration with CT
- Potential life saving decisions can be made quickly
- Interventions can be done faster resulting in improved patient outcomes



Dr. Shahid Nimjee
OSU



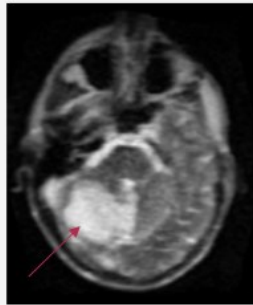
Dr. Chuck Stout
HCA Riverside
Community

Acute presentation with vague symptoms

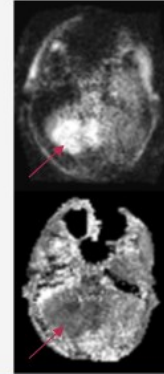
- Emergency Departments
- Urgent Care Centers

Patients presenting with vague symptoms require diagnoses to be made to allow appropriate management. If an acute issue is determined the patient can be treated and triaged accordingly. If a significant abnormality is not noted, then the patient may be discharged from the facility to be worked-up as an outpatient. We believe this workflow allows for overall better patient care and can achieve a decrease in unnecessary hospital admissions or extensive emergency department delays and back-up.

49 y/o female patient presents to the emergency department complaining of the recent acute onset of dizziness, Swoop MRI demonstrates an abnormal mass lesion in the right cerebellum



The ability of the Swoop scanner to provide diffusion imaging enables the precise diagnosis of acute stroke – patient thereby immediately admitted to the hospital for treatment, this would not be possible with CT



Value Prop | Pediatric Hydrocephalus

ED Hydrocephalus Point of Care Imaging

- Elimination of CT Radiation for Patients
- Elimination of wait time for High Field MRI in ED
- Clinical Decision on Shunt function and patient care
- Elimination of ED as an entry point for the patient/clinic alternative
- Swoop Much More Patient Friendly!



Jeff Leonard
Nationwide



Mark Mittler
Cohen's Children's



Dave Limbrick
St. Louis Children's

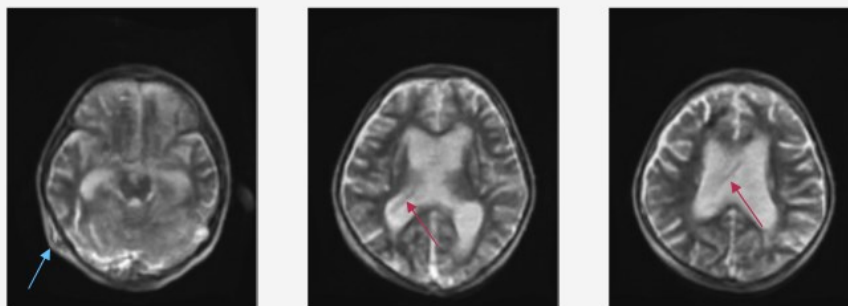
Child with prior ventricular shunt

- Neurosurgery Clinics
- Emergency Departments
- Urgent Care Centers



Children with known ventricular shunts may present with a combination of symptoms – headaches, nausea and vomiting. While these may be benign (most likely are) the possibility of a shunt malfunction MUST be excluded. Typical workflow would involve the use of standard imaging equipment in either the ED or Radiology departments. This would involve CT (and unnecessary radiation to the child) or MRI (with significant delays and schedule disruptions). Swoop allows for the POC imaging of the child while allowing the parents to remain at the child's side throughout the exam, not possible with any other modality.

5 y/o presents to Neurosurgery clinic w/ headache. Swoop scan performed in the clinic demonstrates ventricular catheter (without artifact from valve) along with enlarged ventricles – child admitted to hospital for shunt revision immediately, saving radiation and delay.



Bill and Melinda Gates Foundation Expands Partnership

Grant 1 - March 2020 - \$1.61 Million grant for 20 Hyperfine Scanners

- Child brain development (volume)
- Neonatal Hypoxic Ischemic Encephalopathy (birth asphyxia)

Grant 2 - September 2021 - \$3.3 Million expansion grant to:

- five additional scanners for new sites joining the project
- Hyperfine scanners entering up to 6 additional countries outside the United States

BMGF Site list

Delivered
PI Identified
PI Not Identified

High Income Country (HIC)

1. King's College London #1
2. King's College London #2
3. Cardiff University
4. NIH (Peter Basser)
5. University of British Columbia (Shannon Kolind)
6. Max Planck Institute
7. Boston Children's Hospital
8. Children's Hospital of Philadelphia
9. UC San Francisco
10. Toronto Sick Kids

Low and Middle Income Country (LMIC)

1. Capetown, South Africa
2. Pretoria, South Africa
3. Tygerberg, South Africa
4. Johannesburg, South Africa
5. Lucknow, India
6. New Delhi, India
7. Vellore, India
8. Karachi, Pakistan (AKU)
9. Kampala, Uganda
10. Addis Ababa, Ethiopia
11. Blantyre, Malawi
12. Lusaka, Zambia



Expert User Insights

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Expert Panel



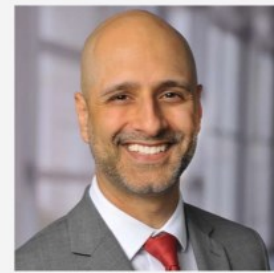
Fady Charbel, MD

Dr. Richard L. and Gertrude W. Fruin Professor of Neurosurgery at the University of Illinois College of Medicine; Chair, Department of Neurosurgery, UI Health; Chief of Neurovascular Section



**Murat Gunel, MD, FACS,
FAHA, FAANS**

Nixdorff-German Professor of Neurosurgery and Professor of Genetics and of Neuroscience; Chair, Department of Neurosurgery; Chief, Neurosurgery, Yale New Haven Health System; Co-Director, Yale Program on Neurogenetics



Shahid Nimjee, MD, PhD

Associate Professor, Neurological Surgery and Co Director Stroke Program, Ohio State University, Wexner Medical Center



ARTICLE

<https://doi.org/10.1038/s41467-021-25441-6> OPEN

Check for updates

Portable, bedside, low-field magnetic resonance imaging for evaluation of intracerebral hemorrhage

Mercy H. Mazurek^{1,9}, Bradley A. Cahn^{1,9}, Matthew M. Yuen¹, Anjali M. Prabhat¹, Isha R. Chavva¹, Jill T. Shah¹, Anna L. Crawford¹, E. Brian Welch², Jonathan Rothberg², Laura Sacolick², Michael Poole², Charles Wira³, Charles C. Matouk⁴, Adrienne Ward², Nona Timario⁵, Audrey Leasure¹, Rachel Beekman¹, Teng J. Peng¹, Jens Witsch¹, Joseph P. Antonios⁴, Guido J. Falcone¹, Kevin T. Gobeske¹, Nils Petersen¹, Joseph Schindler¹, Lauren Sansing¹, Emily J. Gilmore¹, David Y. Hwang¹, Jennifer A. Kim¹, Ajay Malhotra⁶, Gordon Sze⁶, Matthew S. Rosen⁷, W. Taylor Kimberly⁸ & Kevin N. Sheth^{1,10}

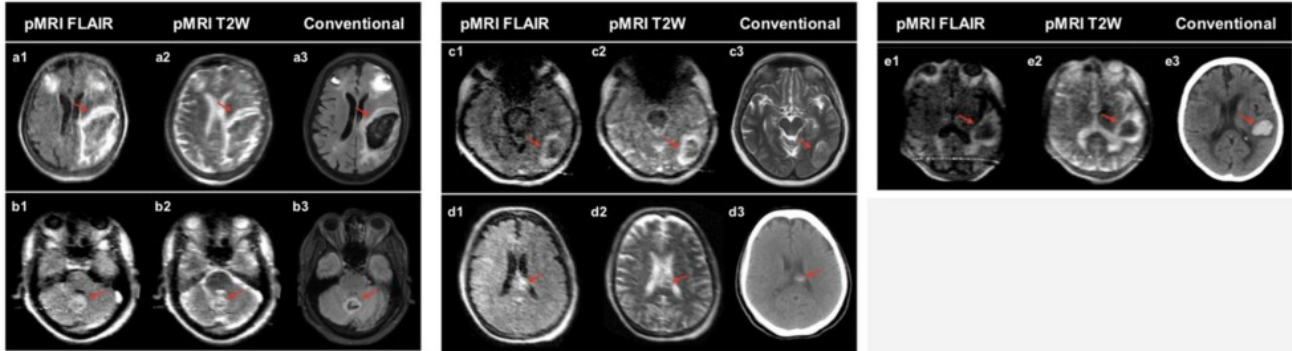


Kevin N. Sheth
Yale New Haven Hospital

Intracerebral hemorrhage (ICH) detection with Swoop

- Data collected from July 2018 to March 2020
- 144 exams
 - 56 ICH
 - 48 acute ischemic stroke
 - 40 healthy controls
- 130/144 correctly classified as positive or negative ICH (**90.3% sensitivity**)
- ICH cases correctly identified with **85.3% sensitivity**
- Blood-negative cases correctly identified with **96.6% specificity**
- Manual segmented hematoma volumes and ABC/2 estimated volumes correlated with conventional imaging (ICC=0.95)

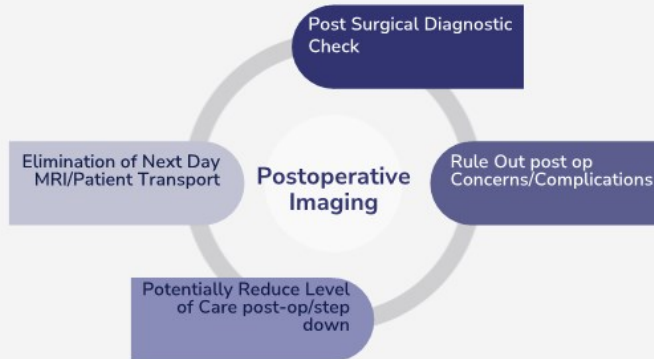
ICH at 0.064T vs conventional imaging modalities (CT or 3T MRI)



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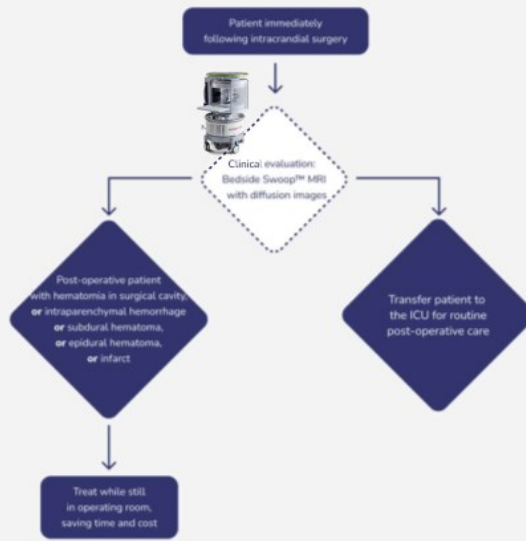
Value Prop | Post Surgical Imaging



Dr. Murat Gunel
Yale

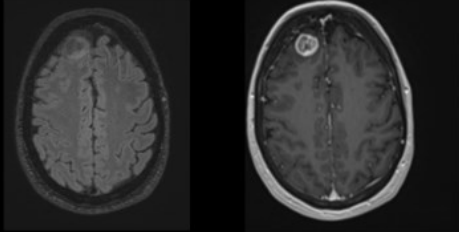


Immediate Assessment of **Post-Operative Patient in the Operating Room** with the Hyperfine Swoop™

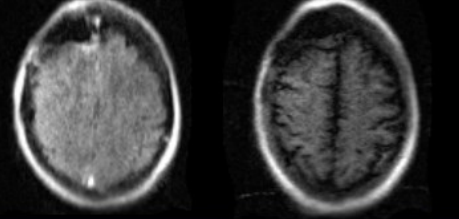


First OR Case at Yale

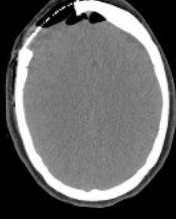
PRE-OP (High Field)



POST-OP (Hyperfine)



POST-OP (CT)



Hyperfine provides compelling platform for stroke diagnosis

15 million

people worldwide suffer a stroke annually



MRI scans are better at **detecting ischemic stroke damage** compared to CT scans



Stroke is the **2nd leading cause of death** globally

87% strokes are ischemic strokes



MRI use for stroke has been limited due to **lack of access** to this expensive equipment and experienced neuroradiologists to interpret the results.

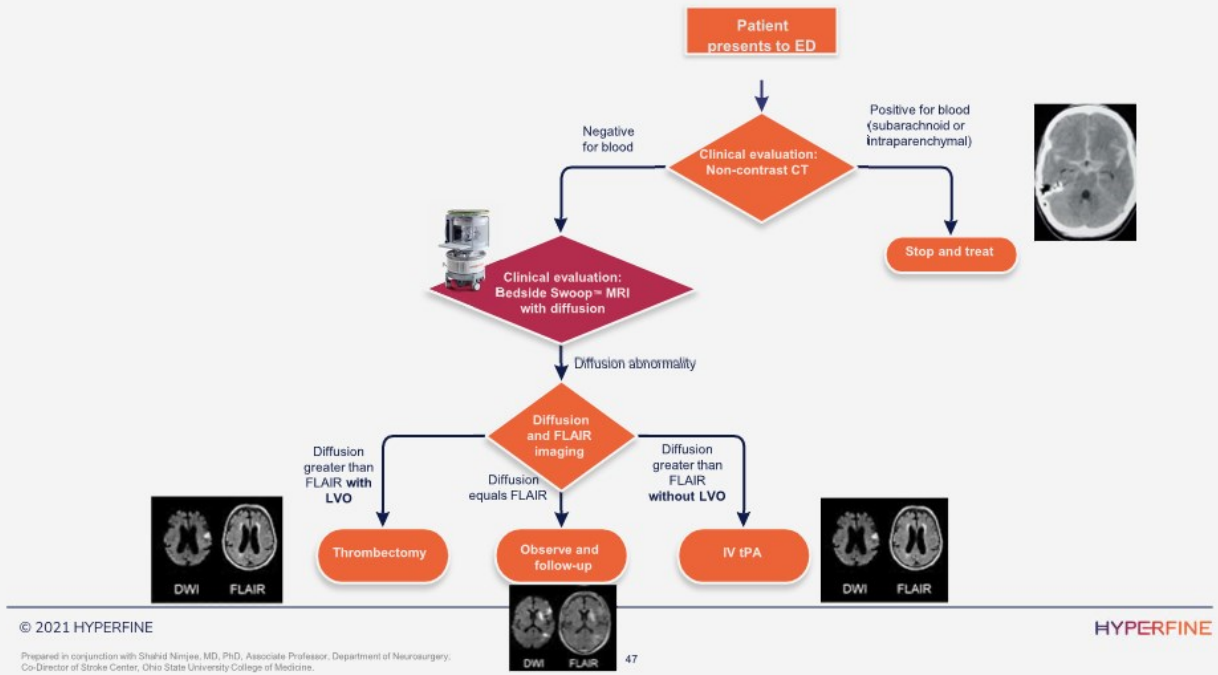


Hyperfine offers an **affordable MRI platform that can perform diffusion imaging**

for stroke diagnosis at the patient's bedside, images can be shared securely with neuroradiologists around the world



Diagnosing and Treating Stroke Onset Greater Than 6 Hours (or Unknown) with the Hyperfine Swoop™



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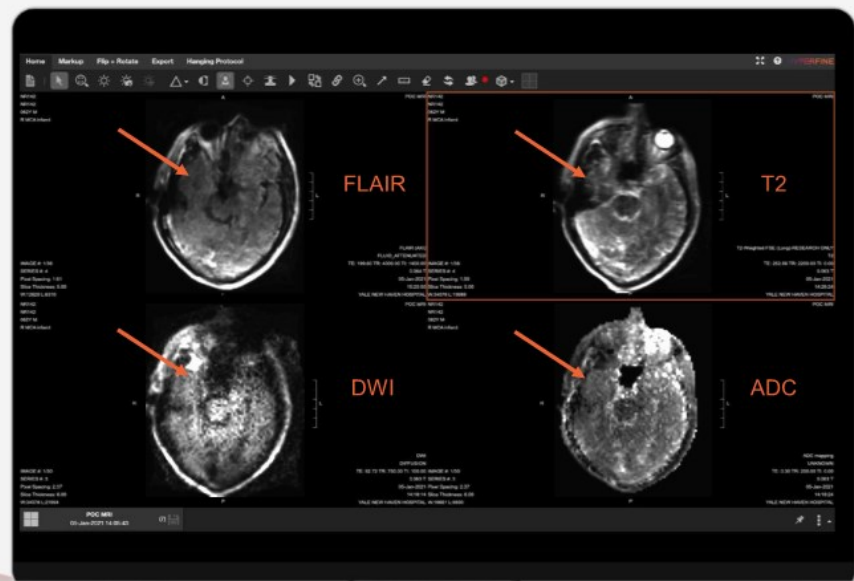
Prepared in conjunction with Shahid Nimjee, MD, PhD, Associate Professor, Department of Neurosurgery, Co-Director of Stroke Center, Ohio State University College of Medicine.

HYPERFINE

Stroke diagnosis confirmed

62 year old male

Presented with new left sided weakness and tremor





Appendix

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Demo @ Your Door



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